eBooks in Education

When we say eBook is that what we really mean? Or do we mean something else?



Do we mean Apps? Do we mean Transmedia? What our are expectations?

What do Schools Want? What do Schools Need?

•Platform agnostic

•Fluidity (allowing for access via whiteboard, computer, remotely, on a smart phone or tablet, etc.)

Has to support Common Core

Supports for Struggling Readers

•Products that include POV

When we talk about Learning Outcomes in K-12 Education, the new reality is Common Core...



Common Core, in Short...

- Aligned with college and work expectations;
- Include rigorous content and application of knowledge through high-order skills;
- Build upon strengths and lessons of current state standards;
- Informed by top-performing countries, so that all students are prepared to succeed in our global economy and society; and,
- Evidence and/or research-based.

Inside the Common Core: Grades 4–5 Text Exemplars

Stories

Carroll, Lewis. Alice's Adventures in Wonderland Burnett, Frances Hodgson. The Secret Garden Farley, Walter. The Black Stallion Saint-Exupéry, Antoine de. The Little Prince Babbitt, Natalie. Tuck Everlasting Singer, Isaac Bashevis. "Zlateh the Goat. Hamilton, Virginia. M. C. Higgins, the Great jjjjjjjjjh, Louise. The Birchbark House Curtis, Christopher Paul. Bud, Not Buddy Lin, Grace. Where the Mountain Meets the Moon

History, social studies, science, and technical subjects

Montgomery, Sy. Quest for the Tree Kangaroo: An Expedition to the Cloud Forest of New GuineaSimon, Seymour. Volcanoes Nelson, Kadir. We Are the Ship: The Story of Negro League Baseball Cutler, Nellie Gonzalez. "Kenya's ." Sample Performance Tasks for Informational Texts Long Dry Season." Hall, Leslie. "Seeing Eye to Eye." Ronan, Colin A. "Telescopes Buckmaster, Henrietta. "Underground Railroad

Informational Texts

Berger, Melvin. Discovering Mars: The Amazing Story of the Red Planet Carlisle, Madelyn Wood. Let's Investigate Marvelously Meaningful Maps Lauber, Patricia. Hurricanes: Earth's Mightiest Storms Otfinoski, Steve. The Kid's Guide to Money: Earning It, Saving It, Spending It, Growing It, Sharing It Wulffson, Don. Toys!: Amazing Stories Behind Some Great Inventions Schleichert, Elizabeth. "Good Pet, Bad Pet." Kavash, E. Barrie. "Ancient Mound Builders." Koscielniak, Bruce. About Time: A First Look at Time and Clocks Banting, Erinn. England the Land Hakim, Joy. A History of US Ruurs, Margriet. My Librarian Is a Camel: How Books Are Brought to Children Around the World Simon, Seymour. Horses

Poetry

Blake, William. "The Echoing Green Lazarus, Emma. "The New Colossus Thayer, Ernest Lawrence. "Casey at the Bat." Dickinson, Emily. "A Bird Came Down the Walk." Sandburg, Carl. "Fog" Frost, Robert. "Dust of Snow" Dahl, Roald. "Little Red Riding Hood and the Wolf" Nichols, Grace. "They Were My People" Mora, Pat. "Words Free As Confetti" Sample Performance Tasks for Stories and Poetry

Common Core Assessments 2014: Educational Armageddon?





Landscape



Mobile Tech Trending

Both teachers and administrators recognize the potential of mobile devices to enable, engage and empower student learning with significant benefits. However, to fully leverage these benefits in the classroom, teachers need new training and support mechanisms to bridge the gulf between their high value statements and their real, tangible concerns about effective classroom use.

The Developmental Trajectory: 0-2 year olds



Infants dramatically overproduce synapses so that a typical toddler may have 1,000 trillion such connections.

The Developmental Trajectory: 2-3 year olds



The quantity and quality of a parent's spoken vocabulary are directly related to children's language and cognitive skills at age 3.

The Developmental Trajectory: 3-5 year olds



Children who receive high-quality early education are less likely to drop out of school, repeat grades, need special education, or get in trouble with the law.

The Developmental Trajectory: Elementary Years



Children's expressive and receptive language skills at age 9 are directly correlated to the quantity and quality of language exposure prior to age 3.

The Developmental Trajectory: Middle School Years



Receptive vocabulary in kindergarten is one of the strongest predictors of fourth-grade and seventh-grade reading comprehension.

The Developmental Trajectory: High School Years



High school students who read below the 30th percentile have a pronounced need for instruction in basic phonological awareness and decoding skills.

The Developmental Trajectory: College Years



Children who receive a quality education PreK-High School experience higher rates of graduation and enrollment in postsecondary institutions.

The Developmental Trajectory: Beyond College



At age 27, children who received a strong early childhood and early elementary education earned almost double the monthly income, completed a higher level of schooling, had fewer arrests, and received less social services than those who did not.

Learning Gap Impacts Global Competitiveness



PERCENTAGE OF JOBS NEEDING

What is the Root Cause of Such Failure?



Our Global Academic Standing is Sinking

AMERICAN

MANY NATIONS OUTRANK THE U.S. ON TESTS

U.S. students' scores on recent tests are mediocre by comparison with those of many other students worldwide. China enters the race at the top.

OECD COUNTRIES IN BOLD

U.S. Students Performance vs. Students in Other **Countries:** 24th in **Reading and 32nd in Math**

MATH	READING
CHINA	CHINA
FINLAND	KOREA
KOREA	FINLAND
HONG KONG	HONG KONG
LIECHTENSTEIN	CANADA
SINGAPORE	SINGAPORE
MACAO	ESTONIA
CANADA	JAPAN
JAPAN	AUSTRALIA
ESTONIA	NETHERLANDS
TAIWAN	NEW ZEALAND
NETHERLANDS	MACAO
SWITZERLAND	NORWAY
NEW ZEALAND	POLAND
AUSTRALIA	DENMARK
ICELAND	TAIWAN
DENMARK	LIECHTENSTEIN
NORWAY	SWITZERLAND
GERMANY	ICELAND
BELGIUM	IRELAND
UNITED KINGDOM	SWEDEN
SLOVENIA	HUNGARY
POLAND	LATVIA
DELAND	UNITED STATES
SLOVAK REPUBLIC	PORTUGAL
SWEDEN	BELGIUM
HUNGARY	UNTED KINGDO
ZECH REPUBLIC	GERMANY
PANCE	SPAIN
ATVIA	FRANCE
AUSTRIA	ITALY
UNITED STATES	SLOVENIA
PORTUGAL	GREECE

We have a School "UnPreparedness" or "UnReadiness" Epidemic

Key indicators of school preparedness include:

- Persistence at difficult tasks
- Ability to express emotions appropriately
- Ability to make and sustain relationships with peers and adults
- Confidence
- Ability negotiate and cooperate in a group setting
- When children don't have these skills, they are less likely to benefit from even the best instruction and they are more likely to engage in challenging behavior

We Must Also Close Literacy Gap Now to Prep Our Youngest Learners for Common Core!

- **Print motivation:** a child's interest in and enjoyment of books.
- Vocabulary: knowing the names of things.
- **Phonological awareness:** the ability to hear and play with smaller units of sounds in words.
- Narrative skills: the ability to describe things and events, as well as tell stories.
- Letter knowledge: knowing the letter shape, name, and connecting it's form and name to it's sound(s).
- **Print awareness:** noticing print, knowing how to handle a book, and how to follow the written text on a page.

Trending

K-12 E-trends*

•Teachers/administrators are increasingly become technology-enabled themselves, using emerging technologies such as mobile devices, online classes and digital content to improve their own productivity.

•Students and increasingly parents are demanding a different kind of learning experience and that is forcing even the most reluctant teachers and administrators to re-evaluate their perspectives about the value of technology within learning.

•The economy, and its resulting financial pressures on school and district budgets, has created a sense of urgency to more fully investigate how technologies can help educators meet their instructional goals with less expense.

*Project Tomorrow, May 2011

Bigger Picture: Market Comparison

Annual Growth Rates

amazon.com

\$34B: 40% growth

WAL*MART[®]



\$15B: *300% growth*

\$419B: 3% growth



Apple: Fastest Growing Market?



114.5 Million iPhones Projected to Ship in 2012

42.4 Million iPads Projected to Ship by end of 2011

K-12 Book Sales

- Total book publishing sales were \$39.936 billion in 2007, rising at a CAGR of 2.1% between 2007 and 2010 to \$42.028 billion.
- El-hi sales represent 17.7% of total industry sales in 2007 and are predicted to reflect 18.6% in 2010.
- BISG projected sales at \$7.606 billion in 2009 and \$7.827 billion in 2010 and are expected to advance at a compound annual growth rate (CAGR) of 3.5% between 2007 and 2010, and 3% between 2008 and 2010.

Supplemental Digital

The supplemental market, including supplemental materials, school supplies, and educational hardware (but excluding furniture at approximately \$3 billion and equipment at approximately \$2.3 billion) is in the neighborhood of \$8.8 billion, half of which, or \$4.4 billion, now seems to consist of digital products.

Educators: How teachers value particular types of digital media

2010

Figure 4. Teachers Value Many Types of Digital Resources

Percentage of teachers who value digital resources

Information for own professional development Image collections Interactive lesson plans Current events information Games or activities for student use in school Primary source materials Online video library/exclusive content Interactive simulations Games or activities for student use outside of school Student-created Web sites Student-produced multimedia Data sets Opportunities to interact with experts Student-submission Web sites Non-interactive lesson plans Blogs Audio on handheld devices Video on handheld devices Facebook, Wiki, social media communities

digital re	sources	
59%		
59%		
58%		
58%		
56%		
55%		
54%		
54%		
50%		
48 %		
47%		
39 %		
38%		
37 %		
30%		
21%		
21%		
6%		
15%		

Games or activities for student use in school Interactive lesson plans Research information for student use Current events information Image collections mes or activities for student use out of school iformation for own professional development Online video library/exclusive content Primary source materials Interactive simulations Online video library/previously aired content Student-produced multimedia Data sets Student-created Web sites Opportunities to interact with experts Student submission Web sites Non-interactive lesson plans Audio on handheld devices Blogs

Facebook, Wiki, social media communities

Video on handheld devices

39%	
38%	
35%	
29%	
20%	
16%	
15%	

Source: PBS and Grunwald Associates LLC, 2010

<u>2009</u>

Educators

Attitudes about Technology, Use of Digital in the Classroom

- Predominant attitude is receptive, fueled by the influx of younger teachers and retirements of veteran teachers. Concerned with "what works" in the classroom.
- 93% of K-12 teachers have computers with Internet access in schools, (81%) have computer Internet access in their classrooms, vs only 36% of pre-K teachers.
- 97% of K-12 teachers use digital media for classroom instruction. 2009 annual PBS survey report Robert M. Resnick, et al. "The Complete K-12 Report: Market Facts & Segment Analyses

Social Network Usage Among Educators Have joined a social network (from '09)

- 54% of Principals
- 62% of Teachers
- 70% of Librarians

Educators

Useful Features of Online Communities

Percentage of teachers who belong to online teacher communities who say these features are useful



Educators

Principals are more active users of other collaborative technologies



Appendix



Top eReading Trends: 2011

- eReading had an explosive year
- eBooks account for half of all books that eBook readers buy
- eBook sales are set to triple by 2015 to \$2.8 Billion
- Tablet/eReader ownership rates
 doubled in Holiday season 2011
- 1 in 4 Consumers now own either an eReader or Tablet computer
- Parents with HHI over \$50,000 lead the trend in eReading

Source: Forrester eBook Buying Report/PewInternet.org



1 of 4 Consumers Has a Tablet or eReader

The share of adults in the U.S. who own tablet computers nearly doubled from 10% to 19% between mid-December 2011 and early January 2012 and the same surge in growth also applied to e-book readers

Big jump in gadget ownership over the holidays



% of adults who own tablet computers and e-book readers

Source: The Dec. 2011 and Jan. 2012 results shown here are from three new surveys by the Pew Research Center's Internet & American Life Project .The Dec. 2011 results are from a survey of 2,986 people age 16 and older conducted November 16-December 21, 2011. The survey was conducted in English and Spanish and on landline and call phones. The margin of error is +/- 2 percentage points. The Jan. 2012 results are from a combination of two surveys, one conducted January 5-8, 2012 of 1,000 adults age 18 and older and the other conducted January 12-15, 2012 among a sample of 1,008 adults. The overall margin of error in the combined Jan. 2012 dataset is +/- 2.4 percentage points. The January surveys were conducted on landline and cell phones. They were conducted only in English.

Planned e-Reader And Tablet Purchases Are OnPace With Planned Laptop Purchases

"Which of the following devices do you own, and which do you intend to buy in the next 12 months?"



Base: 3,990 US online consumers (multiple responses accepted)

ource: North American Technographics[®] Consumer Technology Online Benchmark Recontact Survey,

Table 1: How do you use technology to facilitate student learning?			
Use of Technology	2008	2010	
Track effort to achievement	12%	16%	
Facilitate group collaborations	22%	32%	
Set student objectives	33%	34%	
Note taking and info synthesis	27%	37%	
Provide feedback	38%	38%	
Create cues or questions	30%	40%	
Create physical models	33%	41%	
Conduct investigations	20%	47%	
Create graphic organizers	33%	51%	
Homework and practice	36%	58%	







Figure 3: Administrators' Value Proposition for Mobile Learning

Table 2: What is preventing you from allowing students to use their own mobile devices at school for academic purposes?

Preventing Factors	Principals	District Administrators
Lack of teacher skills	56%	62%
Network security concerns	55%	53%
Challenges of multiple platforms	35%	49%
Digital equity	46%	46%
Too distracting	49%	43%
Internet safety	48%	42%
Potential theft	57%	38%

Table 6: Digital Content in the Classroom What are teachers using and librarians recommending?

Digital Content	Teachers' Usage Gr K-5	Teachers' Usage Gr 6-8	Teachers' Usage Gr 9-12	Librarians' Recommendations
Virtual labs	4%	9%	11%	11%
Games	32%	21%	13%	16%
Animations/simulations	18%	21%	26%	16%
Online textbooks	26%	28%	26%	19%
Virtual field trips	22%	14%	11%	31%
Podcasts/videos	28%	34%	36%	38%
Skill development software	52%	31%	21%	39%
Real time data	27%	24%	10%	40%



